

Introductory sub-table (I)(a)

<b>Name of the Company: Simplex Realty Ltd.</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE CODE : 503229 , Class: Equity Shares</b>			
<b>Quarter ended: 30.09.2012</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>2991382</b>	

### Statement Showing Shareholding Pattern

			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	237202	237202	7.93	7.93	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	1233332	1233332	41.23	41.23	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)		0	0	0	0.00	0.00		0.00
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>1470534</b>	<b>1470534</b>	49.16	49.16	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00	0	0.00
c	Institutions				0.00	0.00	0	0.00
d	Any Others(Specify)				0.00	0.00	0	0.00
d-i					0.00	0.00	0	0.00
d-ii					0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	0.00
	<b>Total Shareholding of Promoter and</b>	<b>13</b>	<b>1470534</b>	<b>1470534</b>	49.16	49.16	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	400	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	8	9416	0	0.31	0.31	0	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(d)	Venture Capital Funds				0.00	0.00	0	0.00
(e)	Insurance Companies	3	785360	785360	26.25	26.25	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
(h-i)					0.00	0.00	0	0.00

(h-ii)					0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>12</b>	<b>795176</b>	<b>785360</b>	26.58	26.58	0	0.00
	<b>B 2 Non-institutions</b>							
(a)	Bodies Corporate	122	34758	29670	1.16	1.16	0	0.00
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5869	678601	450818	22.69	22.69	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	0	0.00
(c)	Any Other (specify)	0						
(c-i)	NRIs	35	12013	8605	0.40	0.40	0	0.00
(c-ii)	Clearing Member				0.00	0.00	0	0.00
(c-iii)	Directors & their Relatives	1	300	300	0.01	0.01	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>6027</b>	<b>725672</b>	<b>489393</b>	<b>24.26</b>	<b>24.26</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>6039</b>	<b>1520848</b>	<b>1274753</b>	<b>50.84</b>	<b>50.84</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>6052</b>	<b>2991382</b>	<b>2745287</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00
2	Public	0				0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6052</b>	<b>2991382</b>	<b>2745287</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.  No.	Name of the  shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI)=\frac{(V)}{(II)}*100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Nandan S.Damani	33699	1.13	0	0.00	0.00	0	0	0	0	0
2	Nandan S.Damani	77806	2.60	0	0.00	0.00	0	0	0	0	0
3	Nandan Damani H.U.F.	300	0.01	0	0.00	0.00	0	0	0	0	0
4	Kamladevi Bagri	33	0.00	0	0.00	0.00	0	0	0	0	0
5	Nalini Somany	511	0.02	0	0.00	0.00	0	0	0	0	0
6	Sanjay Nandan Damani	61553	2.06	0	0.00	0.00	0	0	0	0	0
7	Shashi A. Patodia	10414	0.35	0	0.00	0.00	0	0	0	0	0
8	Shreelekha N. Damani	51936	1.74	0	0.00	0.00	0	0	0	0	0
9	Sumita Somany	50	0.00	0	0.00	0.00	0	0	0	0	0
10	Surendra Kumar Somany	900	0.03	0	0.00	0.00	0	0	0	0	0
11	Lucky Vyapaar & Holdings P	57367	1.92	0	0.00	0.00	0	0	0	0	0
12	Lucky Vyapaar & Holdings P	685673	22.92	0	0.00	0.00	0	0	0	0	0
13	New Textiles Ltd.	490292	16.39	0	0.00	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>1470534</b>	<b>49.16</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	685741	22.92	0	0	0	0	0
2	THE ORIENTAL INSURANCE COMPANY LIMITED	99566	3.33	0	0	0	0	0
<b>TOTAL</b>		<b>785,307</b>	<b>26.25</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	685741	22.92	0	0		0	0
<b>TOTAL</b>		<b>685741</b>	<b>22.92</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>





**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>