

| Statement Showing Shareholding Pattern |   |                              |                             |  |  |                                 |  |  |
|--|---|------------------------------|-----------------------------|--|--|---------------------------------|--|--|
| Name of the Company :                  |   | SIMPLEX MILLS COMPANY LTD    |                             |  |  |                                 |  |  |
| Scrip Code :                           |   | BSE CODE                     | 533018                      | Quarter Ended :                                  | 30-09-2009   |                                 |  |  |
|  |   | NSE CODE                     | N. A.                       |  |  |                                 |  |  |
| Category code(I)                       | Category of Shareholder (II)  | Number of Shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                 | Shares pledged or otherwise encumbered |  |
|  |   |                              |                             |  | As a percentage of (A+B) (VI)                                | As a percentage of(A+B+C) (VII) | No of Shares (VIII)                    | As a percentage of (A+B+C) (IX=IVIII)/(IV)*100 |
| (A)                                    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                              |                             |  |  |                                 |  |  |
| <b>1</b>                               | <b>Indian</b>   |                              |                             |  |  |                                 |  |  |
| (a)                                    | Individuals/ Hindu Undivided Family   | 11                           | 85100                       | 63132  | 2.84   | 2.84                            | 0.00                                   | 0.00   |
| (b)                                    | Central Government/ State Government(s)                                     | 0                            | 0                           | 0  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| (c)                                    | Bodies Corporate  | 5                            | 2071656                     | 2021656  | 69.04  | 69.04                           | 0                                      | 0.00   |
| (d)                                    | Financial Institutions/ Banks   | 0                            | 0                           | 0  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| (e)                                    | Any other (Trust) - As per Annexure (III)(a)                                | 1                            | 4321                        | 4321   | 0.14   | 0.14                            | 0.00                                   | 0.00   |
| (e-i)                                  |   |                              |                             |  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| (e-ii)                                 |   |                              |                             |  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
|  | <b>Sub Total(A)(1)</b>  | <b>17</b>                    | <b>2161077</b>              | <b>2089109</b>                                   | <b>72.02</b>   | <b>72.02</b>                    | <b>0.00</b>                            | <b>0.00</b>                                    |
| <b>2</b>                               | <b>Foreign</b>  |                              |                             |  |  |                                 |  |  |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                            | 0                           | 0  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| b                                      | Bodies Corporate  | 0                            | 0                           | 0  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| c                                      | Institutions  | 0                            | 0                           | 0  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| d                                      | Any Others(Specify)   | 0                            | 0                           | 0  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| d-i                                    |   |                              |                             |  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
| d-ii                                   |   |                              |                             |  | 0.00   | 0.00                            | 0.00                                   | 0.00   |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>                     | <b>0</b>                    | <b>0</b>   | <b>0.00</b>  | <b>0.00</b>                     | <b>0.00</b>                            | <b>0.00</b>                                    |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>17</b>                    | <b>2161077</b>              | <b>2089109</b>                                   | <b>72.02</b>   | <b>72.02</b>                    | <b>0.00</b>                            | <b>0.00</b>                                    |

|            |   |             |                |                |              |               |             |             |
|------------|---|-------------|----------------|----------------|--------------|---------------|-------------|-------------|
|            |   |             |                |                |              |               |             |             |
| <b>(B)</b> | <b>Public shareholding</b>  |             |                |                |              |               |             |             |
| <b>1</b>   | <b>Institutions</b>   |             |                |                |              |               |             |             |
| (a)        | Mutual Funds/ UTI   | 3           | 357            | 102            | 0.01         | 0.01          | 0.00        | 0.00        |
| (b)        | Financial Institutions / Banks  | 8           | 4843           | 0              | 0.16         | 0.16          | 0.00        | 0.00        |
| (c)        | Central Government/ State Government(s)   | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
| (d)        | Venture Capital Funds   | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
| (e)        | Insurance Companies   | 5           | 471350         | 471350         | 15.71        | 15.71         | 0.00        | 0.00        |
| (f)        | Foreign Institutional Investors   | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
| (g)        | Foreign Venture Capital Investors   | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
| (h)        | Any others(please specify)  | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
| (h-i)      |   |             |                |                | 0.00         | 0.00          | 0.00        | 0.00        |
| (h-ii)     |   |             |                |                | 0.00         | 0.00          | 0.00        | 0.00        |
|            |   |             |                |                |              |               |             |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>16</b>   | <b>476550</b>  | <b>471452</b>  | <b>15.88</b> | <b>15.88</b>  | <b>0.00</b> | <b>0.00</b> |
|            |   |             |                |                |              |               |             |             |
| <b>B 2</b> | <b>Non-institutions</b>   |             |                |                |              |               |             |             |
| (a)        | Bodies Corporate(including foreign bodies)  | 90          | 13105          | 10424          | 0.44         | 0.44          | 0.00        | 0.00        |
| (b)        | Individuals   |             |                |                |              |               |             |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 5836        | 342632         | 155565         | 11.42        | 11.42         | 0.00        | 0.00        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
| (c)        | Any Other (specify)   |             |                |                |              |               |             |             |
| (c-i)      | NRIs - As per Annexure (III)(a)   | 29          | 7111           | 5391           | 0.24         | 0.24          | 0.00        | 0.00        |
| (c-ii)     | Clearing Member   | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
| (c-iii)    | Directors & their relatives - As per Annexure (III)(a)                                | 0           | 0              | 0              | 0.00         | 0.00          | 0.00        | 0.00        |
|            |   |             |                |                |              |               |             |             |
|            | <b>Sub-Total (B)(2)</b>   | <b>5955</b> | <b>362848</b>  | <b>171380</b>  | <b>12.09</b> | <b>12.09</b>  | <b>0.00</b> | <b>0.00</b> |
|            |   |             |                |                |              |               |             |             |
| <b>(B)</b> | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                  | <b>5971</b> | <b>839398</b>  | <b>642832</b>  | <b>27.98</b> | <b>27.98</b>  | <b>0.00</b> | <b>0.00</b> |
|            |   |             |                |                |              |               |             |             |
|            | <b>TOTAL (A)+(B)</b>  | <b>5988</b> | <b>3000475</b> | <b>2731941</b> | <b>100</b>   | <b>100.00</b> | <b>0.00</b> | <b>0.00</b> |
|            |   |             |                |                |              |               |             |             |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued      | <b>0</b>    | <b>0</b>       | <b>0</b>       |              | <b>0.00</b>   |             | <b>0.00</b> |
|            |   |             |                |                |              |               |             |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>5988</b> | <b>3000475</b> | <b>2731941</b> | <b>0</b>     | <b>100</b>    |             | <b>0.00</b> |

| Sr.No | Notes |
|-------|-------|
| 1     | NIL   |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

| (I)(b)  | Statement showing Shareholding of persons belonging to the category |                  |  |  |                        |                  |
|---------|---|------------------|--|--|------------------------|------------------|
|         | <b>“Promoter and Promoter Group”</b>                                |                  |  |  |                        |                  |
| Sr. No. | Name of the shareholder ( <i>Common shareholding is clubbed</i> )   | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Shares Pledged or otherwise encumbered |                        |                  |
|         |   |                  |  | Number                                 | % to total shares held | % to grand Total |
| 1       | Nandan S.Damani   | 20985            | 0.70   | 0                                      | 0.00                   | 0                |
| 2       | Nandan S.Damani   | 17241            | 0.57   | 0                                      | 0.00                   | 0                |
| 3       | Nandan S.Damani Family Trust  | 4321             | 0.14   | 0                                      | 0.00                   | 0                |
| 4       | Devratan Bagri  | 16               | 0.00   | 0                                      | 0.00                   | 0                |
| 5       | Kamladevi Bagri   | 227              | 0.01   | 0                                      | 0.00                   | 0                |
| 6       | Nalini Somany   | 255              | 0.01   | 0                                      | 0.00                   | 0                |
| 7       | Sandip Somany   | 2302             | 0.08   | 0                                      | 0.00                   | 0                |
| 8       | Sanjay Nandan Damani  | 12253            | 0.41   | 0                                      | 0.00                   | 0                |
| 9       | Shashi A.Patodia  | 4765             | 0.16   | 0                                      | 0.00                   | 0                |
| 10      | Shreelekha N. Damani  | 26571            | 0.89   | 0                                      | 0.00                   | 0                |
| 11      | Sumita Somany   | 25               | 0.00   | 0                                      | 0.00                   | 0                |
| 12      | Surendra Kumar Somany   | 460              | 0.02   | 0                                      | 0.00                   | 0                |
| 13      | SIMPLEX REALTY LTD  | 50000            | 1.67   | 0                                      | 0.00                   | 0                |
| 14      | SIMPLEX REALTY LTD  | 1420000          | 47.33  | 0                                      | 0.00                   | 0                |
| 15      | LUCKY VYAPAAR AND HOLDINGS PVT LTD                                  | 98256            | 3.27   | 0                                      | 0.00                   | 0                |
| 16      | NEW TEXTILES LTD.   | 250847           | 8.36   | 0                                      | 0.00                   | 0                |
| 17      | SHREELEKHA GLOBAL FINANCE LTD                                       | 252553           | 8.42   | 0                                      | 0.00                   | 0                |
|         |   |                  |  |  |                        |                  |
|         | <b>TOTAL</b>  | <b>2,161,077</b> | <b>72.02</b>   | 0                                      | 0.00                   | 0.00             |

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder                | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------|--|
| 1            | LIFE INSURANCE CORPORATION OF INDIA    | 387439           | 12.91  |
| 2            | THE ORIENTAL INSURANCE COMPANY LIMITED | 50940            | 1.70   |
| 3            | NATIONAL INSURANCE COMPANY LTD         | 32850            | 1.09   |
|              |  |                  |  |
|              |  |                  |  |
| <b>TOTAL</b> |  | <b>471,229</b>   | <b>15.70</b>   |

**Statement showing details of locked-in shares**

(I)(d)

| Sr. No.      | Name of the shareholder | Category of Shareholders (Promoters/ Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|--|----------------------------|--|
| 1            | SIMPLEX REALTY LTD      | Promoters                                    | 1420000                    | 47.33  |
|              |                         |  |                            |  |
|              |                         |  |                            |  |
| <b>TOTAL</b> |                         |  | <b>1420000</b>             | <b>47.33</b>   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | NIL   |                           |   | 0.00  |
| 2            |   |                           |   | 0.00  |
| 3            |   |                           |   | 0.00  |
| 4            |   |                           |   | 0.00  |
| 5            |   |                           |   | 0.00  |
| 6            |   |                           |   | 0.00  |
| 7            |   |                           |   | 0.00  |
| 8            |   |                           |   | 0.00  |
| 9            |   |                           |   | 0.00  |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | NIL                          |  |  | 0  |
| 2              |                              |  |  | 0  |
| 3              |                              |  |  | 0  |
| 4              |                              |  |  | 0  |
| 5              |                              |  |  | 0  |
| 6              |                              |  |  | 0  |
| 7              |                              |  |  | 0  |
| 8              |                              |  |  | 0  |
| 9              |                              |  |  | 0  |
|                |                              |  |  | 0  |
|                |                              |  |  | 0  |
| <b>TOTAL</b>   |                              |  | <b>0</b>   | <b>0</b>   |



(III)(a) **Statement showing details of any other shareholding**

| Sr. no. | Category code                                 | Category of shareholder                | Number of shareholders | Total number of shares |
|---------|---|--|------------------------|------------------------|
| A       | <b>Promoter &amp; Promoter Group Holdings</b> |  |                        |                        |
| A.1     | <b>Indian Promoters</b>                       |  |                        |                        |
| a       | A1e   | Directors & their Relatives            | 11                     | 85100                  |
| b       | A1e   | Societies                              | 0                      | 0                      |
| c       | A1e   | Partnership Firms                      | 0                      | 0                      |
| d       | A1e   | Reserve Bank of India                  | 0                      | 0                      |
| e       | A1e   | Employees Welfare Fund                 | 0                      | 0                      |
| f       | A1e   | ESOP / ESOS                            | 0                      | 0                      |
| g       | A1e   | Nandan S.Damani Family Trust           | 1                      | 4321                   |
| A.2     | <b>Foreign Promoters</b>                      |  |                        |                        |
| a       | A2d   | Directors & their Relatives            | 0                      | 0                      |
| b       | A2d   | Societies                              | 0                      | 0                      |
| c       | A2d   | Partnership Firms                      | 0                      | 0                      |
| d       | A2d   | Employees Welfare Fund                 | 0                      | 0                      |
| e       | A2d   | Trusts                                 | 0                      | 0                      |
| f       | A2d   | ESOP / ESOS                            | 0                      | 0                      |
| B       | <b>Public Holdings</b>                        |  |                        |                        |
| B.1     | <b>Institutions</b>                           |  |                        |                        |
| a       | B1h   | Foreign Financial Institutions         | 0                      | 0                      |
| b       | B1h   | Foreign Mutual Fund                    | 0                      | 0                      |
| c       | B1h   | Foreign Financial Institutions / Banks | 0                      | 0                      |
| d       | B1h   | Stressed Assets Stabilisation Fund     | 0                      | 0                      |
| e       | B1h   | State Finance Corporation              | 0                      | 0                      |
| B.2     | <b>Non Institutions</b>                       |  |                        |                        |
| a       | B2c   | Trusts                                 | 0                      | 0                      |
| b       | B2c   | Directors & their Relatives            | 9                      | 514                    |
| c       | B2c   | Foreign Nationals                      | 0                      | 0                      |
| d       | B2c   | Escrow Account                         | 0                      | 0                      |
| e       | B2c   | Market Maker                           | 0                      | 0                      |
| f       | B2c   | Non Resident Indians                   | 29                     | 7111                   |
| g       | B2c   | Overseas Corporate Bodies              | 0                      | 0                      |
| h       | B2c   | Societies                              | 0                      | 0                      |
| i       | B2c   | Clearing Members                       | 0                      | 0                      |
| j       | B2c   | Shares in transit                      | 0                      | 0                      |
| k       | B2c   | Hindu Undivided Families               | 0                      | 0                      |
| l       | B2c   | NRIs/OCBs                              | 0                      | 0                      |
| m       | B2c   | Foreign Corporate Bodies               | 0                      | 0                      |
| n       | B2c   | Partnership Firms                      | 0                      | 0                      |
| o       | B2c   | Custodian of Enemy Property            | 0                      | 0                      |
| p       | B2c   | Foreign Collaborators                  | 0                      | 0                      |
| q       | B2c   | ESOP/ESOS/ESPS                         | 0                      | 0                      |