

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2010					
Sr. No.	Particulars	Quarter ended		Year Ended	
		Unaudited		Audited	
		31.03.2010	31.03.2009	31.03.2010	31.03.2009
		Current Year	Previous Year	Current Year	Previous Year
1	a) Income from Operation	-	-	-	-
	b) Other Operating Income	-	-	-	-
2	<b>Expenditure</b>				
	a) (Increase)/Decrease in Stock in trade & work in progress	45.92	129.90	45.92	129.90
	b) Consumption of Raw Materials	-	-	-	-
	c) Purchase of Traded Goods	-	-	-	-
	d) Employees Cost	0.33	(6.13)	0.33	2.53
	e) Depreciation & Impairment Loss	807.04	27.61	890.01	110.63
	f) Other Expenditure	10.72	40.90	43.74	71.02
	<b>Total</b>	864.01	192.28	980.00	314.08
3	<b>Profit/(Loss) from operations before other income, interest and exceptional items (1-2)</b>		(864.01)	(192.28)	(980.00)
4	Other Income	15.96	5.30	16.28	8.89
5	<b>Profit/ (Loss) before interest and exceptional items (3+4)</b>	(848.05)	(186.98)	(963.72)	(305.19)
6	Interest	-	(0.49)	-	-
7	<b>Profit/ (Loss) after interest but before exceptional items (5+6)</b>	(848.05)	(186.49)	(963.72)	(305.19)
8	Exceptional Items	-	-	-	(26.63)
9	<b>Profit/ (Loss) from ordinary activities before tax &amp; prior period adjustments (7+8)</b>	(848.05)	(186.49)	(963.72)	(331.82)
10	Prior Period Adjustments	-	6.74	-	6.74
11	<b>Profit/ (Loss) from ordinary activities before tax (9+10)</b>	(848.05)	(193.23)	(963.72)	(338.56)
12	Tax Expenses :				
	Fringe Benefit Tax	-	0.06	-	0.33
13	<b>Net Profit/ (Loss) before extraordinary activities after tax (11-12)</b>	(848.05)	(193.29)	(963.72)	(338.89)
14	Extraordinary Items (net of Tax Expense)	26.09	-	26.09	-
15	<b>Net Profit / (Loss) for the Period</b>	(874.14)	(193.29)	(989.81)	(338.89)
16	Paid-up Equity Share Capital (excluding share forfeited a/c)	300.15	300.15	300.15	300.15
17	Reserves and Surplus excluding Revaluation reserves	-	-	(389.66)	600.15
18	<b>Basic &amp; Diluted Earning Per Share</b>				
	(Before Extraordinary Items) - Basic	(28.25)	(6.44)	(32.11)	(11.29)
	(After Extraordinary Items) - Basic	(29.12)	(6.44)	(32.98)	(11.29)
19	Aggregate of Public Shareholding				
	No. of Shares	839,143	839,296	839,143	839,296
	Percentage of shareholding	27.96	27.96	27.96	27.96
20	<b>Promoters and Promoter group Shareholding</b>				
	a) Pledged/Encumbered				
	No. of Shares	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	No. of Shares	2,162,332	2,162,179	2,162,332	2,162,179
	Percentage of shares (as % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as % of total share capital of the company)	72.04	72.04	72.04	72.04

- Notes:**
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 21<sup>st</sup> May, 2010.
  - In compliance of the Accounting Standard "Impairment of Assets" (AS -28) issued by the Institute of Chartered Accountants of India, during the quarter, the Company has made Provision for Impairment of Fixed Assets amounting to Rs. 779.38 Lacs which is included in, Depreciation & Impairment Loss.
  - In compliance with the Accounting Standard 15 (Revised), the unamortised balance as at year end of Rs. 26.09 lacs of Retrenchment Compensation paid in earlier years is being fully charged during the year and has been shown under Extraordinary Items.
  - Auditors have qualified their report on the audited accounts for the year ended 31st March, 2010 for preparation of accounts on going concern basis as the networth of the Company has become negative. The Management reply to auditors qualification, the management has evaluated the viability of the plant based on wood based raw materials and for that the company has approached the state government for allocation of bamboo quota and lease of degraded unused forest land for plantation of bamboo. The Management is hopeful to get the allocation of the same and to restart the plant with alternative raw material mix, so accounts have been prepared on going concern basis.
  - The Company had no investor complaints pending at beginning and not received any complaint during the quarter.
  - The Company has only one reportable segment viz "Paper".
  - Figures of the previous quarter/year have been regrouped wherever necessary to conform to the current quarter/year's presentation.

**STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH,2010 (AUDITED)**

(Rs. in Lacs)

	Year ended 31.03.2010	Year ended 31.03.2009
<b>SHAREHOLDERS, FUNDS:</b>		
(a) Capital	300	300
(b) Reserves and Surplus	-	600
<b>LOAN FUNDS</b>	1,521	1,488
<b>DEFERRED TAX LIABILITY - NET</b>	-	-
<b>TOTAL</b>	<b>1,821</b>	<b>2,388</b>
<b>FIXED ASSETS</b>	1,438	2,328
<b>INVESTMENTS</b>	-	-
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
(a) Inventories	85	134
(b) Sundry Debtors	-	-
(c) Cash and bank balances	6	4
(d) Other Current Assets	28	27
(e) Loans and Advances	13	13
Less: Current Liabilities and Provisions		
(a) Liabilities	136	153
(b) Provisions	3	4
<b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>	-	39
<b>PROFIT AND LOSS ACCOUNT</b>	390	-
<b>TOTAL</b>	<b>1,821</b>	<b>2,388</b>

For Simplex Papers Limited

Sd/-  
S. M. Soni  
Director

Place : Mumbai,  
Date : May 21, 2010



Registered Office: Simplex Mills Compound,  
30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk,  
Mahalaxmi (E), Mumbai-400011

(Rs. in Lacs)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2010**

Sr. No.	Particulars	Quarter ended		Previous Year ended 31.03.2010 (Audited)
		30.06.2010 (Unaudited)	30.06.2009 (Unaudited)	
1	a) Income from Operation	-	-	-
	b) Other Operating Income	-	-	-
		-	-	-
2	<b>Expenditure</b>			
	a) (Increase)/Decrease in Stock in trade & work in progress	-	-	45.92
	b) Consumption of Raw Materials	-	-	-
	c) Purchase of Traded Goods	-	-	-
	d) Employees Cost	-	-	0.33
	e) Depreciation and Impairment Loss	20.13	27.66	890.01
	f) Other Expenditure	5.27	9.70	43.74
	<b>Total</b>	25.40	37.35	980.00
3	<b>Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	(25.40)	(37.35)	(980.00)
4	Other Income	0.04	0.21	16.28
5	<b>Profit/ (Loss) before Interest and Exceptional Items (3+4)</b>	(25.36)	(37.14)	(963.72)
6	Interest	-	-	-
7	<b>Profit/ (Loss) after Interest but before Exceptional Items (5-6)</b>		(25.36)	(37.14)
8	Exceptional Items	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before Tax &amp; Prior Period Adjustments (7+8)</b>	(25.36)	(37.14)	(963.72)
10	Prior Period Adjustments	-	-	-
11	<b>Profit/ (Loss) from ordinary activities before Tax (9+10)</b>	(25.36)	(37.14)	(963.72)
12	Tax Expenses :			
	Current Tax	-	-	-
	Deferred Tax Liability/ (Asset)	-	-	-
13	<b>Net Profit/ (Loss) from ordinary activities after Tax (11-12)</b>		(25.36)	(37.14)
14	Extraordinary Items (net of Tax Expense)	-	-	26.09
15	<b>Net Profit/(Loss) for the Period</b>	(25.36)	(37.14)	(989.81)
16	Paid-up Equity Share Capital (excluding share forfeited a/c)	300.15	300.15	300.15
17	Reserves and Surplus excluding Revaluation reserves	-	-	(389.66)
18	<b>Basic &amp; Diluted Earning Per Share</b>			
	(Before Extraordinary Items) - Basic	(0.84)	(1.24)	(32.11)
	(After Extraordinary Items) - Basic	(0.84)	(1.24)	(32.98)
19	Aggregate of Public Shareholding			
	No. of Shares	839,296	839,296	839,143
	Percentage of shareholding	27.96	27.96	27.96
20	<b>Promoters and Promoter group Shareholding</b>			
	a) Pledged/Encumbered			
	No. of Shares	Nil	Nil	Nil
	Percentage of shares (as % of total shareholding of promoter & promoter group)	Nil	Nil	Nil
	Percentage of shares (as % of total share capital of the company)	Nil	Nil	Nil
	b) Non-encumbered			
	No. of Shares	2,162,179	2,162,179	2,162,332
	Percentage of shares (as % of total shareholding of promoter & promoter group)	100.00	100.00	100.00

**Notes:**  
1. The above percentage of shares (as % of total share capital of the company) approved by the Board of Directors at the meeting held on 11<sup>th</sup> August, 2010.  
2. The details of investor complaints pending at the beginning/end of the quarter, or received during the period.

Opening	Received	Disposed off	Closing
Nil	1	1	Nil

3. The Company has only one reportable segment viz. "Paper".  
4. The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended 30th June, 2010.

For Simplex Papers Limited

Sd/-  
S. M. Soni  
Director

Place : Mumbai,  
Date : August 11, 2010



Registered Office: Simplex Mills Compound,  
30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk,  
Mahalaxmi (E), Mumbai-400011

(Rs. in Lacs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2010

Sr. No.	Particulars	Quarter ended		Half Year ended		Previous Year ended 31.03.2010 (Audited)
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	
		(Unaudited)		(Unaudited)		
1	a) Income from Operation	-	-	-	-	-
	b) Other Operating Income	-	-	-	-	-
2	<b>Expenditure</b>					
	a) (Increase)/Decrease in Stock in trade & work in progress	-	-	-	-	45.92
	b) Consumption of Raw Materials	-	-	-	-	-
	c) Purchase of Traded Goods	-	-	-	-	-
	d) Employees Cost	-	-	-	-	0.33
	e) Depreciation and Impairment Loss	19.78	27.66	39.91	55.32	890.01
	f) Loss on Sale of Fixed Assets	8.87	-	8.87	-	-
	g) Other Expenditure	5.62	9.83	10.89	19.53	43.74
	<b>Total</b>	<b>34.27</b>	<b>37.49</b>	<b>59.67</b>	<b>74.84</b>	<b>980.00</b>
3	<b>Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>(34.27)</b>	<b>(37.49)</b>	<b>(59.67)</b>	<b>(74.84)</b>	<b>(980.00)</b>
4	Other Income	0.38	0.06	0.42	0.27	16.28
5	<b>Profit/ (Loss) before Interest and Exceptional Items (3+4)</b>	<b>(33.89)</b>	<b>(37.43)</b>	<b>(59.25)</b>	<b>(74.57)</b>	<b>(963.72)</b>
6	Interest	-	-	-	-	-
7	<b>Profit/ (Loss) after Interest but before Exceptional Items (5-6)</b>	<b>(33.89)</b>	<b>(37.43)</b>	<b>(59.25)</b>	<b>(74.57)</b>	<b>(963.72)</b>
8	Exceptional Items	-	-	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before Tax &amp; Prior Period Adjustments (7+8)</b>	<b>(33.89)</b>	<b>(37.43)</b>	<b>(59.25)</b>	<b>(74.57)</b>	<b>(963.72)</b>
10	Prior Period Adjustments	-	-	-	-	-
11	<b>Profit/ (Loss) from ordinary activities before Tax (9+10)</b>	<b>(33.89)</b>	<b>(37.43)</b>	<b>(59.25)</b>	<b>(74.57)</b>	<b>(963.72)</b>
12	Tax Expenses :					
	Current Tax	-	-	-	-	-
	Deferred Tax Liability/ (Asset)	-	-	-	-	-
13	<b>Net Profit/ (Loss) from ordinary activities after Tax (11-12)</b>	<b>(33.89)</b>	<b>(37.43)</b>	<b>(59.25)</b>	<b>(74.57)</b>	<b>(963.72)</b>
14	Extraordinary Items (net of Tax Expense)	-	-	-	-	26.09
15	<b>Net Profit / (Loss) for the Period</b>	<b>(33.89)</b>	<b>(37.43)</b>	<b>(59.25)</b>	<b>(74.57)</b>	<b>(989.81)</b>
16	Paid-up Equity Share Capital (excluding share forfeited a/c)	300.15	300.15	300.15	300.15	300.15
17	Reserves and Surplus excluding Revaluation reserves	-	-	-	-	(389.66)
18	<b>Basic &amp; Diluted Earning Per Share</b>					
	(Before Extraordinary Items) - Basic	(1.13)	(1.25)	(1.97)	(2.48)	(32.11)
	(After Extraordinary Items) - Basic	(1.13)	(1.25)	(1.97)	(2.48)	(32.98)
19	<b>Aggregate of Public Shareholding</b>					
	No. of Shares	839,296	839,296	839,296	839,296	839,143
	Percentage of shareholding	27.96	27.96	27.96	27.96	27.96
20	<b>Promoters and Promoter group Shareholding</b>					
	<b>a) Pledged/Encumbered</b>					
	No. of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	<b>b) Non-encumbered</b>					
	No. of Shares	2,162,179	2,162,179	2,162,179	2,162,179	2,162,332
	Percentage of shares (as % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as % of total share capital of the company)	72.04	72.04	72.04	72.04	72.04

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 30th October, 2010.
- The details of investor complaints pending at the beginning/end of the quarter, or received during the period.

Opening	Received	Disposed off	Closing
Nil	2	2	Nil
- The Company has only one reportable segment viz."Paper".
- The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended 30th September, 2010.

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

Particulars	Unaudited as at 30.09.2010	Unaudited as at 30.09.2009
	<b>SHAREHOLDERS, FUNDS:</b>	
(a) Capital	300	300
(b) Reserves and Surplus	-	526
<b>LOAN FUNDS</b>	1,482	1,498
<b>DEFERRED TAX LIABILITY - NET</b>	-	-
<b>TOTAL</b>	<b>1,782</b>	<b>2,324</b>
<b>FIXED ASSETS</b>	1,338	2,273
<b>INVESTMENTS</b>	0.12	0.12
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
(a) Inventories	85	134
(b) Sundry Debtors	-	-
(c) Cash and bank balances	14	3
(d) Other Current Assets	-	-
(e) Loans and Advances	37	39
<b>Less: Current Liabilities and Provisions</b>		
(a) Liabilities	138	154
(b) Provisions	3	3
<b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>	-	33
<b>PROFIT AND LOSS ACCOUNT</b>	449	-
<b>TOTAL</b>	<b>1,782</b>	<b>2,324</b>

For Simplex Papers Limited  
Sd/-  
S. M. Soni

Place : Mumbai,  
Date : 20th October, 2010



Registered Office: Simplex Mills Compound,  
30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk,  
Mahalaxmi (E), Mumbai-400011

(Rs. in Lacs)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2010**

Sr. No.	Particulars	Quarter ended		Nine Months ended		Previous Year ended 31.03.2010 (Audited)
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	
		(Unaudited)		(Unaudited)		
1	a) Income from Operation	-	-	-	-	-
	b) Other Operating Income	-	-	-	-	-
2	<b>Expenditure</b>					
	a) (Increase)/Decrease in Stock in trade & work in progress	-	-	-	-	45.92
	b) Consumption of Raw Materials	-	-	-	-	-
	c) Purchase of Traded Goods	-	-	-	-	-
	d) Employees Cost	-	-	-	-	0.33
	e) Depreciation and Impairment Loss	19.95	27.65	59.86	82.97	890.01
	f) Loss on Sale of Fixed Assets	-	-	8.87	-	-
	g) Other Expenditure	12.47	13.49	23.36	33.02	43.74
	<b>Total</b>	<b>32.42</b>	<b>41.14</b>	<b>92.09</b>	<b>115.99</b>	<b>980.00</b>
3	<b>Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>(32.42)</b>	<b>(41.14)</b>	<b>(92.09)</b>	<b>(115.99)</b>	<b>(980.00)</b>
4	Other Income	0.05	0.05	0.47	0.32	16.28
5	<b>Profit/ (Loss) before Interest and Exceptional Items (3+4)</b>	<b>(32.37)</b>	<b>(41.09)</b>	<b>(91.62)</b>	<b>(115.67)</b>	<b>(963.72)</b>
6	Interest	-	-	-	-	-
7	<b>Profit/ (Loss) after Interest but before Exceptional Items (5-6)</b>	<b>(32.37)</b>	<b>(41.09)</b>	<b>(91.62)</b>	<b>(115.67)</b>	<b>(963.72)</b>
8	Exceptional Items	-	-	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before Tax &amp; Prior Period Adjustments (7+8)</b>	<b>(32.37)</b>	<b>(41.09)</b>	<b>(91.62)</b>	<b>(115.67)</b>	<b>(963.72)</b>
10	Prior Period Adjustments	-	-	-	-	-
11	<b>Profit/ (Loss) from ordinary activities before Tax (9+10)</b>	<b>(32.37)</b>	<b>(41.09)</b>	<b>(91.62)</b>	<b>(115.67)</b>	<b>(963.72)</b>
12	Tax Expenses :					
	Current Tax	-	-	-	-	-
	Deferred Tax Liability/ (Asset)	-	-	-	-	-
13	<b>Net Profit/ (Loss) from ordinary activities after Tax (11-12)</b>	<b>(32.37)</b>	<b>(41.09)</b>	<b>(91.62)</b>	<b>(115.67)</b>	<b>(963.72)</b>
14	Extraordinary Items (net of Tax Expense)	-	-	-	-	26.09
15	<b>Net Profit / (Loss) for the Period</b>	<b>(32.37)</b>	<b>(41.09)</b>	<b>(91.62)</b>	<b>(115.67)</b>	<b>(989.81)</b>
16	Paid-up Equity Share Capital (excluding share forfeited a/c)	300.15	300.15	300.15	300.15	300.15
17	Reserves and Surplus excluding Revaluation reserves	-	-	-	-	(389.66)
18	<b>Basic &amp; Diluted Earning Per Share (Before Extraordinary Items) - Basic (After Extraordinary Items) - Basic</b>	<b>(1.08)</b> <b>(1.08)</b>	<b>(1.37)</b> <b>(1.37)</b>	<b>(3.05)</b> <b>(3.05)</b>	<b>(3.85)</b> <b>(3.85)</b>	<b>(32.11)</b> <b>(32.98)</b>
19	Aggregate of Public Shareholding					
	No. of Shares	839,296	839,296	839,296	839,296	839,143
	Percentage of shareholding	27.96	27.96	27.96	27.96	27.96
20	<b>Promoters and Promoter group Shareholding</b>					
	a) Pledged/Encumbered					
	No. of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	No. of Shares	2,162,179	2,162,179	2,162,179	2,162,179	2,162,332
	Percentage of shares (as % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as % of total share capital of the company)	72.04	72.04	72.04	72.04	72.04

**Notes:**

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 5<sup>th</sup> February, 2011.

2. The details of investor complaints pending at the beginning/end of the quarter, or received during the period.

Opening	Received	Disposed off	Closing
Nil	1	1	Nil

3. The Company has only one reportable segment viz."Paper".

4. The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended 31st December, 2010.

**For Simplex Papers Limited**  
Sd/-

**S. M. Soni**  
Director

Place : Mumbai,  
Date : 5<sup>th</sup> February, 2011

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011

Sr. No.	Particulars	Quarter ended		Year ended	
		Unaudited		Audited	
		31.03.2011 Current Year	31.03.2010 Previous Year	31.03.2011 Current Year	31.03.2010 Previous Year
1	a) Income from Operation	62.32	-	62.32	-
	b) Other Operating Income	-	-	-	-
		62.32	-	62.32	-
2	<b>Expenditure</b>				
	a) (Increase)/Decrease in Stock in trade & work in progress	9.33	45.92	9.33	45.92
	b) Consumption of Raw Materials	-	-	-	-
	c) Purchase of Traded Goods	59.39	-	59.39	-
	d) Employees Cost	-	0.33	-	0.33
	e) Depreciation & Impairment Loss	(8.74)	807.04	51.12	890.01
	f) Loss on Sale of Fixed Assets	7.46	-	16.33	-
	g) Other Expenditure	5.13	10.72	28.49	43.74
	<b>Total</b>	72.58	864.01	164.67	980.00
3	<b>Profit/(Loss) from operations before other income, interest and exceptional items (1-2)</b>	(10.26)	(864.01)	(102.35)	(980.00)
4	Other Income	0.11	15.96	0.58	16.28
5	<b>Profit/ (Loss) before interest and exceptional items (3+4)</b>	(10.16)	(848.05)	(101.78)	(963.72)
6	Interest	-	-	0.03	-
7	<b>Profit/ (Loss) after interest but before exceptional items (5-6)</b>	(10.16)	(848.05)	(101.81)	(963.72)
8	Exceptional Items	-	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before tax &amp; prior period adjustments (7+8)</b>	(10.16)	(848.05)	(101.81)	(963.72)
10	Prior Period Adjustments	-	-	-	-
11	<b>Profit/ (Loss) from ordinary activities before tax (9+10)</b>	(10.16)	(848.05)	(101.81)	(963.72)
12	Tax Expenses :				
	Current Tax	-	-	-	-
	Deferred Tax Liability / (Asset)	-	-	-	-
13	<b>Net Profit/ (Loss) before extraordinary activities after tax (11-12)</b>	(10.16)	(848.05)	(101.81)	(963.72)
14	Extraordinary Items (net of Tax Expense)	-	26.09	-	26.09
15	<b>Net Profit /(Loss) for the Period</b>	(10.16)	(874.14)	(101.81)	(989.81)
16	Paid-up Equity Share Capital (excluding share forfeited a/c)	300.15	300.15	300.15	300.15
17	Reserves and Surplus excluding Revaluation reserves	-	-	(491.46)	(389.66)
18	<b>Basic &amp; Diluted Earning Per Share</b>				
	(Before Extraordinary Items) - Basic	(0.34)	(28.25)	(3.39)	(32.11)
	(After Extraordinary Items) - Basic	(0.34)	(29.12)	(3.39)	(32.98)
19	Aggregate of Public Shareholding				
	No. of Shares	839,143	839,143	839,143	839,143
	Percentage of shareholding	27.96	27.96	27.96	27.96
20	<b>Promoters and Promoter group Shareholding</b>				
	a) Pledged/Encumbered				
	No. of Shares	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total shareholding of promoter & promoter group)	Nil	Nil	Nil	Nil
	Percentage of shares (as % of total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	No. of Shares	2,162,332	2,162,332	2,162,332	2,162,332
	Percentage of shares (as % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as % of total share capital of the company)	72.04	72.04	72.04	72.04

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 14th May, 2011.
- During the year the Company has started trading activity in paper and efforts are being made to make net worth positive. The management is evaluating various alternative viz. different raw materials mix and to start the production at the earliest. Based on these efforts the accounts have been prepared on the assumption of going concern basis.
- There was no investor complaints pending at the beginning of the quarter. During the quarter the Company received two investor complaints and same has been resolved.
- The Company has only one reportable segment viz. "Paper".
- Figures of the previous quarter/year have been regrouped wherever necessary to conform to the current quarter/year's presentation.

**STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2011 (AUDITED)** (Rs. in Lacs)

Particulars	Year ended 31.03.2011	Year ended 31.03.2010
<b>SHAREHOLDERS, FUNDS:</b>		
(a) Capital - (Including share forfeited a/c)	300.45	300.45
(b) Reserves and Surplus	-	-
<b>LOAN FUNDS</b>	1,508.53	1,520.77
<b>DEFERRED TAX LIABILITY - NET</b>	-	-
<b>TOTAL</b>	<b>1,808.98</b>	<b>1,821.21</b>
<b>FIXED ASSETS - NET</b>	1,311.94	1,438.02
<b>INVESTMENTS</b>	0.12	0.12
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
(a) Inventories	75.79	85.12
(b) Sundry Debtors	65.43	-
(c) Cash and bank balances	11.53	6.44
(d) Other Current Assets	19.43	27.93
(e) Loans and Advances	12.85	13.45
Less: Current Liabilities and Provisions		
(a) Liabilities	176.38	136.32
(b) Provisions	3.20	3.20
<b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>	-	-
<b>PROFIT AND LOSS ACCOUNT</b>	491.46	389.66
<b>TOTAL</b>	<b>1,808.98</b>	<b>1,821.21</b>

For Simplex Papers Limited

Sd/  
S. M. Soni  
Director

Place : Mumbai,  
Date : May 14, 2011