

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: Simplex Realty Ltd. | | | |
| Scrip Code, Name of the scrip, class of security: BSE CODE : 503229 , Class: Equity Shares | | | |
| Quarter ended: 31.12.2010 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - E | 0 | 0.00 | 0.00 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | 0 | 0.00 |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 12 | 192141 | 190308 | 6.42 | 6.42 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 1212081 | 1212081 | 40.52 | 40.52 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(1) | 15 | 1404222 | 1402389 | 46.94 | 46.94 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 15 | 1404222 | 1402389 | 46.94 | 46.94 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 400 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 8 | 9416 | 0 | 0.31 | 0.31 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 3 | 833371 | 833371 | 27.86 | 26.86 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | 0 | 0.00 |
| (h-i) | | | | | 0.00 | 0.00 | 0 | 0.00 |
| (h-ii) | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(1) | 12 | 843187 | 833371 | 28.19 | 28.19 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 154 | 45435 | 40215 | 1.52 | 1.52 | 0 | 0.00 |
| (b) | Individuals | | | | 0.00 | 0.00 | 0 | 0.00 |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 6050 | 684410 | 444039 | 22.88 | 22.88 | 0 | 0.00 |

| | | | | | | | | |
|--------|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Any Other (specify) | 0 | | | 0.00 | 0.00 | 0 | 0.00 |
| (c-i) | NRIs | 39 | 14128 | 10720 | 0.47 | 0.47 | 0 | 0.00 |
| (c-ii) | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 6243 | 743973 | 494974 | 24.87 | 24.87 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6255 | 1587160 | 1328345 | 53.06 | 53.06 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 6270 | 2991382 | 2730734 | 100.00 | 100.00 | 0 | 0.00 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| 2 | Public | | | | | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 6270 | 2991382 | 2730734 | | 100.00 | 0 | 0.00 |

| Sr.No |
|-------|
| 1 |
| 2 |
| 3 |
| 4 |
| 5 |
| 6 |
| 7 |
| 8 |
| 9 |

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|-----------------------------------|-------------------|--------------------------------------|--|--------------------|--|
| | | Number of shares | As a % of grand total +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| | | | 0.00 | 0.00 | 0.00 | 0.00 |
| 1 | Nandan S.Damani | 33699 | 1.13 | | 0.00 | 0.00 |
| 2 | Nandan S.Damani | 57356 | 1.92 | | 0.00 | 0.00 |
| 3 | Nandan S.Damani | 50 | 0.00 | | 0.00 | 0.00 |
| 4 | Nandan Damani H.U.F. | 300 | 0.01 | | 0.00 | 0.00 |
| 5 | Devratan Bagri | 33 | 0.00 | | 0.00 | 0.00 |
| 6 | Nalini Somany | 500 | 0.02 | | 0.00 | 0.00 |
| 7 | Nalini Somany | 11 | 0.00 | | 0.00 | 0.00 |
| 8 | Sanjay Nandan Damani | 37992 | 1.27 | | 0.00 | 0.00 |
| 9 | Shashi A. Patodia | 9314 | 0.31 | | 0.00 | 0.00 |
| 10 | Shreelekha N. Damani | 51936 | 1.74 | | 0.00 | 0.00 |
| 11 | Sumita Somany | 50 | 0.00 | | 0.00 | 0.00 |
| 12 | Surendra Kumar Somany | 900 | 0.03 | | 0.00 | 0.00 |
| 13 | Lucky Vyapaar & Holdings Pvt.Ltd. | 36116 | 1.21 | | 0.00 | 0.00 |
| 14 | Lucky Vyapaar & Holdings Pvt.Ltd. | 685673 | 22.92 | | 0.00 | 0.00 |
| 15 | New Textiles Ltd. | 490292 | 16.39 | | 0.00 | 0.00 |
| | | | | | | |
| TOTAL | | 1404222 | 46.94 | 0 | 0.00 | 0.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------|--|
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 733752 | 24.53 |
| 2 | THE ORIENTAL INSURANCE COMPANY LIMITED | 99566 | 3.33 |
| | | | |
| TOTAL | | 833318 | 27.86 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| TOTAL | | | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |