

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

(₹ in Lacs)

| Sr. No. | Particulars | Quarter ended | | | Half - Year ended | | Previous Year |
|--|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | | 30.09.2015 (Unaudited) | 30.06.2015 (Unaudited) | 30.09.2014 (Unaudited) | 30.09.2015 (Unaudited) | 30.09.2014 (Unaudited) | 31.03.2015 (Audited) |
| PART - I | | | | | | | |
| 1 | Income from operations | | | | | | |
| | a) Income from operation | 235.59 | 2,162.61 | 25.16 | 2,398.20 | 159.67 | 476.27 |
| | b) Other operating income | - | - | - | - | - | - |
| | Total income from operations | 235.59 | 2,162.61 | 25.16 | 2,398.20 | 159.67 | 476.27 |
| 2 | Expenses | | | | | | |
| | a) Cost of development/sales | 302.83 | 801.75 | 38.85 | 1,104.58 | 193.58 | 582.63 |
| | b) Employee benefits expense | 45.17 | 45.80 | 46.75 | 90.97 | 89.06 | 171.04 |
| | c) Depreciation and amortisation expense | 6.01 | 5.92 | 7.02 | 11.93 | 13.93 | 27.61 |
| | d) Other expenses | 71.60 | 61.03 | 49.79 | 132.63 | 122.22 | 217.71 |
| | Total expenses | 425.61 | 914.50 | 142.41 | 1,340.11 | 418.79 | 998.99 |
| 3 | Profit from operations before other income and finance costs (1-2) | (190.02) | 1,248.11 | (117.25) | 1,058.09 | (259.12) | (522.72) |
| 4 | Other income | 179.77 | 159.50 | 171.87 | 339.27 | 394.10 | 708.19 |
| 5 | Profit from ordinary activities before finance costs (3+4) | (10.25) | 1,407.61 | 54.62 | 1,397.36 | 134.98 | 185.47 |
| 6 | Finance costs | 0.19 | - | 23.81 | 0.19 | 47.55 | 59.40 |
| 7 | Profit from ordinary activities before tax (5-6) | (10.44) | 1,407.61 | 30.81 | 1,397.17 | 87.43 | 126.07 |
| 8 | Tax expenses : | | | | | | |
| | Current tax | (4.18) | 498.26 | 13.67 | 494.08 | 36.32 | 54.71 |
| | Deferred tax liability/(asset) | (0.84) | (9.13) | (0.12) | (9.97) | (2.69) | (2.46) |
| | Taxes of earlier years | - | - | - | - | - | (0.34) |
| 9 | Net Profit from ordinary activities after tax (7-8) | (5.42) | 918.48 | 17.26 | 913.06 | 53.80 | 74.16 |
| 10 | Extraordinary items (net of tax expense) | - | 838.52 | - | 838.52 | - | - |
| 11 | Net Profit for the period | (5.42) | 79.96 | 17.26 | 74.54 | 53.80 | 74.16 |
| 12 | Paid-up equity share capital (face value of ₹ 10/- each) | 299.14 | 299.14 | 299.14 | 299.14 | 299.14 | 299.14 |
| 13 | Reserves and Surplus excluding Revaluation reserves | - | - | - | - | - | 11,902.44 |
| 14 | Basic & Diluted Earning Per Share (face value of ₹ 10/- each) | (0.18) | 2.67 | 0.58 | 2.49 | 1.80 | 2.48 |
| PART II - Select information for the Quarter ended 30.09.2015 | | | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 | Public shareholding | | | | | | |
| | No. of Shares | 14,46,776 | 14,52,697 | 14,61,793 | 14,46,776 | 14,61,793 | 14,59,559 |
| | Percentage of shareholding | 48.36 | 48.56 | 48.87 | 48.36 | 48.87 | 48.79 |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - No. of Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as % of the total shareholding of promoter & promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| | b) Non-encumbered | | | | | | |
| | - No. of Shares | 15,44,606 | 15,38,685 | 15,29,589 | 15,44,606 | 15,29,589 | 15,31,823 |
| | - Percentage of shares (as % of the total shareholding of promoter & promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as % of the total share capital of the company) | 51.64 | 51.44 | 51.13 | 51.64 | 51.13 | 51.21 |

| B INVESTOR COMPLAINTS | | For Quarter ended 30.09.2015 |
|------------------------------|--|-------------------------------------|
| - | Pending at the beginning of the quarter | Nil |
| - | Received during the quarter | Nil |
| - | Disposed off during the quarter | Nil |
| - | Remaining unresolved at the end of the quarter | Nil |

Notes :-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 4th November, 2015.
- The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended 30th September, 2015.
- The Company has only one reportable segment viz. "Property Development".
- Figures of the previous period have been regrouped, wherever necessary, to conform to the current period's presentation.

Place: Mumbai,

Dated: 4th November, 2015



For Simplex Realty Limited

Nandan Damani

Chairman & Managing Director

CIN-L17110MH1912PLC000351

Simplex Mills Compound, 30, Keshavrao Khadye Marg,
Sant Gadge Maharaj Chowk, Mahalaxmi [E], Mumbai - 400011.
T : +91 22 2308 2951 | F : +91 22 2307 2773
E : realty@simplex-group.com | W : www.simplex-group.com

STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lacs)

| Particulars | As on | |
|--|------------------|------------------|
| | 30.09.2015 | 31.03.2015 |
| | Unaudited | Audited |
| A. EQUITY AND LIABILITIES | | |
| 1. Shareholder's Funds: | | |
| (a) Share capital | 299.37 | 299.37 |
| (b) Reserves and surplus | 11,976.98 | 11,902.44 |
| Sub-total Shareholder's funds | 12,276.35 | 12,201.81 |
| 2. Non-current liabilities | | |
| (a) Long term provisions | 4.09 | 4.09 |
| (b) Long term borrowings | 376.21 | 376.21 |
| (c) Other long term liabilities | - | 25.00 |
| Sub-total Non-current liabilities | 380.30 | 405.30 |
| 3. Current liabilities | | |
| (a) Trade payables | 89.07 | 16.40 |
| (b) Other current liabilities | 565.95 | 1,205.01 |
| (c) Short term provisions | 450.48 | 61.79 |
| Sub-total Current liabilities | 1,105.50 | 1,283.20 |
| TOTAL - EQUITY AND LIABILITIES | 13,762.15 | 13,890.31 |
| B. ASSETS | | |
| 1. Non Current Assets | | |
| (a) Fixed assets | 147.22 | 158.69 |
| (b) Deferred tax assets (net) | 13.55 | 3.58 |
| (c) Non current investments | 293.36 | 293.36 |
| (d) Long term loans and advances | 309.35 | 310.74 |
| Sub-total - Non-current assets | 763.48 | 766.37 |
| 2. Current Assets | | |
| (a) Current investments | 8.74 | 8.74 |
| (b) Inventories | 4,427.64 | 4,881.61 |
| (c) Trade receivables | 55.38 | 102.41 |
| (d) Cash and cash equivalents | 54.84 | 190.14 |
| (e) Short term loans and advances | 8,193.59 | 7,751.58 |
| (f) Other current assets | 258.48 | 189.46 |
| Sub-total - Current assets | 12,998.67 | 13,123.94 |
| TOTAL - ASSETS | 13,762.15 | 13,890.31 |

Adarsh

dayal and lohia
chartered accountants

INDEPENDENT AUDITOR'S REVIEW REPORT

To
The Board of Directors
Simplex Realty Limited
Mumbai.

Dear Sirs,

Re: Report on limited review of the unaudited financial results of your Company for the quarter ended 30.09.2015

We have reviewed the accompanying statement of unaudited financial results of **Simplex Realty Limited (the "Company")** for the quarter ended **30.09.2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Accounting Standards specified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Dayal and Lohia
Chartered Accountants
(Firm Regn. No.102200W)



Anil Lohia

(Anil Lohia)
Partner
M. No.031626

Place : Mumbai
Date : 4th November 2015